

# New Patient Visit Intake Packet

## Medical, Patient, & Family History

Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Patient ID# \_\_\_\_\_  
 Referring Physician: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

**+++++ Make corrections on form and alert staff for any pre-filled information that is incorrect +++++**

### Patient Information

**PLEASE PROVIDE FULL LEGAL NAME. PLEASE NOTE: PRESCRIPTIONS WILL BE CALLED IN UNDER YOUR LEGAL NAME**

Full Mailing Address :				
Date of Birth:	Age:	Gender:		Email:
Home #:		Work #:		Cell #:
Occupation:		Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed		
Primary Language:			Race:	

### Patient Medical Insurance

#### Primary Insurance (Complete or Review Insurance information)

Primary Insurance (if blank complete below):		
Insurance Address (see back of card):		
Insured ID#	Insured Group#	
Relationship to Policy Holder: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child/Dependent <input type="checkbox"/> Other _____		
Complete Policy Holder Info below if <b>not</b> Self		
Name:	DOB:	SSN:

#### Secondary Insurance (Complete or Review Insurance information)

Secondary Insurance (if blank complete below):		
Insurance Address (see back of card):		
Insured ID#	Insured Group#	
Relationship to Policy Holder: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child/Dependent <input type="checkbox"/> Other _____		
Complete Policy Holder Info below if <b>not</b> Self		
Name:	DOB:	SSN:

## Appointment No-Show, Change & Cancellation Policy

Cahaba Dermatology strives to provide the highest level of patient care and respect patient's time in our office. Overscheduling is a practice in medicine to limit cost of no-show and cancellations, but leads to longer wait times. Our office does not overschedule our clinic and therefore will require **24 hrs** notice to change or cancel an appointment. Patients arriving more than 30 min after appointment start time may not be admitted to clinic and considered no-show. This policy allows our office to function with efficiency and provide the best care to all of our patients.

**Following conditions will result in a \$35 fee charged to patient account. Fee will be \$100 for surgery appointments, \$250 for vulvar clinic appointments:**

- Patient fails to show for an appointment
- Patient arrives more than 30 min late and not admitted to clinic
- Patient cancels or changes appointment with less than 24-hrs notice and appointment slot cannot be filled

Please Initial to communicate acceptance of this policy

Patient Initials \_\_\_\_\_

## Pharmacy Information

**Provide as much information as possible to ensure prescriptions are sent to correct pharmacy**

Pharmacy Name: \_\_\_\_\_

Pharmacy Address/Location: \_\_\_\_\_

Phone number: \_\_\_\_\_ Fax number: \_\_\_\_\_

## Reason for Today's Visit

To provide our patients with excellent care we request you limit visit concerns to one chief complaint. Alert staff immediately if you need to have records sent to our office from another physician.

***Cosmetic consults will require a separate cosmetic consult appointment.***

Concern: \_\_\_\_\_ Location: \_\_\_\_\_

Prior Treatments: \_\_\_\_\_ Complications: \_\_\_\_\_

Additional Information: \_\_\_\_\_

---

---

---

**Current Medications**

Medication Name \_\_\_\_\_ Medication Name \_\_\_\_\_

Medication Name \_\_\_\_\_ Medication Name \_\_\_\_\_

Medication Name \_\_\_\_\_ Medication Name \_\_\_\_\_

Do you have any medication allergies?     yes     no    If yes List \_\_\_\_\_

**Past Medical History**

- |   |   |  |
|---|---|--|
| Latex Allergy <input type="checkbox"/> yes <input type="checkbox"/> no<br>Lupus <input type="checkbox"/> yes <input type="checkbox"/> no<br>Arthritis <input type="checkbox"/> yes <input type="checkbox"/> no<br>Psoriasis <input type="checkbox"/> yes <input type="checkbox"/> no<br>Hepatitis <input type="checkbox"/> yes <input type="checkbox"/> no<br>MRSA <input type="checkbox"/> yes <input type="checkbox"/> no<br>Diabetes <input type="checkbox"/> yes <input type="checkbox"/> no<br>Eczema <input type="checkbox"/> yes <input type="checkbox"/> no<br>Asthma <input type="checkbox"/> yes <input type="checkbox"/> no<br>HIV Positive <input type="checkbox"/> yes <input type="checkbox"/> no<br>HSV / Cold Sore <input type="checkbox"/> yes <input type="checkbox"/> no<br>Hay Fever <input type="checkbox"/> yes <input type="checkbox"/> no | Bleeding Disorders <input type="checkbox"/> yes <input type="checkbox"/> no<br>Adhesive Tape Allergy <input type="checkbox"/> yes <input type="checkbox"/> no<br>Anticoagulant Treatment <input type="checkbox"/> yes <input type="checkbox"/> no<br>Bacitracin Allergy <input type="checkbox"/> yes <input type="checkbox"/> no<br>Artificial Heart Valves <input type="checkbox"/> yes <input type="checkbox"/> no<br>Pacemaker / Defibrillator <input type="checkbox"/> yes <input type="checkbox"/> no<br>Mitral Valve Prolapse <input type="checkbox"/> yes <input type="checkbox"/> no<br>Immunosuppressed <input type="checkbox"/> yes <input type="checkbox"/> no<br>Organ Transplant <input type="checkbox"/> yes <input type="checkbox"/> no<br>CCL Chronic Leukemia <input type="checkbox"/> yes <input type="checkbox"/> no<br>Memory Problems <input type="checkbox"/> yes <input type="checkbox"/> no<br>Fainting / Syncope <input type="checkbox"/> yes <input type="checkbox"/> no<br>Local Anesthetic Allergy <input type="checkbox"/> yes <input type="checkbox"/> no | Poor Wound Healing <input type="checkbox"/> yes <input type="checkbox"/> no<br>Heart Disease <input type="checkbox"/> yes <input type="checkbox"/> no<br>Kidney Disease <input type="checkbox"/> yes <input type="checkbox"/> no<br>Thyroid Disease <input type="checkbox"/> yes <input type="checkbox"/> no<br>Hypertension <input type="checkbox"/> yes <input type="checkbox"/> no<br>High Cholesterol <input type="checkbox"/> yes <input type="checkbox"/> no<br>Pre-Dental Antibiotics <input type="checkbox"/> yes <input type="checkbox"/> no<br>Epinephrine Allergy <input type="checkbox"/> yes <input type="checkbox"/> no<br>Neosporin Allergy <input type="checkbox"/> yes <input type="checkbox"/> no<br>Artificial Joint <input type="checkbox"/> yes <input type="checkbox"/> no<br>Pre-op Antibiotics <input type="checkbox"/> yes <input type="checkbox"/> no<br>Abnormal Scars <input type="checkbox"/> yes <input type="checkbox"/> no |
|---|---|--|

**Skin Cancer History**

- Do you have a history of melanoma?     yes     no
- Do you have a history of other skin cancer(s)?     yes     no    If so, what types? \_\_\_\_\_
- Do you have a **family history** melanoma?     yes     no    If so, list relation \_\_\_\_\_
- Do you have a **family history** of other cancer(s)?     yes     no    If so, what types? \_\_\_\_\_

**Social History**

- Do you use tobacco?     yes     no    If yes, list all types: \_\_\_\_\_
- Recreational Drug Use     Yes     No    If Yes, Specify: \_\_\_\_\_
- Alcohol consumption?     None     Socially     Moderate     Heavy
- Do you use sunscreen?     None     Daily     Occasionally     Never
- Tanning Bed Usage?     Never     Currently Using     Previously Used

### Additional Symptoms

Easy Bruising  yes  no    Shortness of breath  yes  no    Fever  yes  no  
Weight Loss  yes  no    Nausea/Vomiting  yes  no    Anxiety  yes  no  
Headache(s)  yes  no    Abdominal Pain  yes  no    Fatigue  yes  no  
Blood Clots  yes  no    Swollen lymph nodes  yes  no    Joint Pain  yes  no  
Eye Irritation  yes  no    Constipation  yes  no    Rash/Itch  yes  no  
Chronic Cough  yes  no

### Women's Only History

Are you pregnant?  yes  no    Are you breastfeeding?  yes  no  
Are you on birth control?  yes  no  
Do you have regular menstrual cycles?  yes  no

## Skin Care Regimen

Tell us about your skincare regimen...

**AM Routine:**

Cleanser: \_\_\_\_\_

Prescription Products: \_\_\_\_\_

Facial Day Cream/Serum: \_\_\_\_\_

Sunscreen: \_\_\_\_\_

Other: \_\_\_\_\_

**PM Routine:**

Cleanser: \_\_\_\_\_

Prescription Products: \_\_\_\_\_

Facial Night Cream/Serum: \_\_\_\_\_

Other: \_\_\_\_\_

Let us know if you're interested...

Spa/Skin Care

Cosmetic Dermatology

Laser & Energy

<input type="checkbox"/> Acne Blue Light <input type="checkbox"/> Facial / HydraFacial MD® <input type="checkbox"/> Sunscreen Advice <input type="checkbox"/> Chemical Peels <input type="checkbox"/> Latisse <input type="checkbox"/> MicroNeedling <input type="checkbox"/> Platelet Rich Plasma <input type="checkbox"/> Skin Care Products  Other Spa: _____	<input type="checkbox"/> Broken Blood Vessels <input type="checkbox"/> Botox® Injectable Cosmetic <input type="checkbox"/> Injectable Filler Cosmetics <input type="checkbox"/> Age Spots/Brown Spots/Rosacea <input type="checkbox"/> Vein Treatment <input type="checkbox"/> Sculptra® Cosmetics <input type="checkbox"/> Cosmetic Consultation <input type="checkbox"/> Excessive Sweating  Other Cosmetic: _____	<input type="checkbox"/> GentleMax® Laser Hair Removal <input type="checkbox"/> PicoWay® Laser Tattoo Removal <input type="checkbox"/> miraDry® Problem Sweat Treatment <input type="checkbox"/> CO <sup>2</sup> Laser Rejuvenation <input type="checkbox"/> Photo facial/IPL Laser Treatment <input type="checkbox"/> Ematrix® Sublative Resurfacing <input type="checkbox"/> Photo facial/IPL Laser Treatment  Other Laser: _____
---	---	---

How did you hear about our office? \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

What would you like to improve? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## HIPPA Consent Form

---

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. The Notice contains a Patient Rights section describing your rights under the law. You have the right to review our Notice (copy available upon request) before signing this Consent. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office. You have the right to request that we restrict how protected health information about you is used and disclosed for treatment, payment, or health care operations. We are not required to agree to this restriction, but if we do, we shall honor that agreement. By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment, and health care operations. You have the right to revoke this Consent, in writing, signed by you. However, such a revocation shall not affect any disclosures we have made on reliance on your prior Consent. The Practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPPA).

The patient understand that:

- Protected health information may be disclosed or used for treatment, payment, or health care operations.
- The Practice has a Notice of Privacy Practices and that the patient has the opportunity to review this Notice.
- The Practice reserves the right to change the Notice of Privacy Practices.
- The patient has the right to restrict the uses of their information but the Practice does not have to agree to those restrictions.
- The patient may revoke this Consent in writing at any time and all future disclosures will then cease.
- The Practice may condition receipt of treatment upon the execution of this Consent.

Do you give us permission to discuss your medical record with anyone? (specify name, DOB, and relationship):

Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_ Relationship: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to the patient (if other than patient): \_\_\_\_\_

## Patient Consent to Treatment & Financial Responsibility

---

I am at least 18 years of age or, if not, I am accompanied by a legal guardian. I hereby consent to and authorize an examination by my doctor and such assistant or staff as may be assigned by the physician. I authorize Cahaba Dermatology & Skin Health Center, LLC to fax my records to any physician or pharmacy for the purpose of coordinating or managing my healthcare. We have contracts with many insurance companies to accept assignment of benefits for our services. In order to do this we must have a valid insurance card and a driver's license or other legal form of identification at the time of the visit or you will be charged as a private pay patient and charges for your visit will be your complete responsibility. You are responsible for knowing your insurance coverage and benefits. Insurance coverage varies from plan to plan. Cahaba Dermatology will not waive your financial responsibility if your insurance provider denies payment. Your co-pay and any deductible are expected at the time of service. We accept Cash, Check, Credit Card and Care Credit.

As a service to you, we will file your insurance claim. You will be billed for any amount not covered by the insurance company, including deductibles, surgical/pathology deductibles and co-insurance. Payment is due upon receipt of your statement. For cosmetic services not covered by health insurance, charges are payable on or before the day service. Photography is at times a necessary part of planning and evaluating treatment. Patient or responsible party authorize the taking of photographs at the direction of the physician and/or delegate, solely for documentation purposes and recognize they will be kept confidential unless otherwise disclosed. Cahaba Dermatology shall be entitled to recover any losses or damages it may suffer by reason of a failure of the patient and/or responsible party to pay charges when they become due, including, but not limited to, reasonable attorney fees, plus costs of enforcing this agreement. Any amounts overdue for more than thirty (30) days shall accrue interest at the rate of 1.5% per month. Balances delinquent more than 90 days are subject to collection efforts and associated reporting to collection agencies. Patient will be responsible to pay Cahaba Dermatology for fees charged by assigned collection agency.

I authorize that payment of Medicare or other commercial insurance company benefits be made to Cahaba Dermatology & Skin Health Center, LLC for services provided.

I authorize the release of any information needed for processing of this or any related claim/s. I will permit a copy of the authorization to be used in place of the original, and request payment of medical insurance benefits to the party who accepts assignment.

I understand that all outside laboratory testing will be billed from the specific laboratories to me and/or my insurance company. I accept payment responsibilities if my insurance denies payment. A copy of this authorization shall be considered as valid as the original. I acknowledge I have read this information thoroughly and understand this patient financial responsibility form.

If it becomes necessary to cancel or change your appointment, we require at least 24 hours advanced notice. This is important so that we may offer appointment time to another patient in need of seeing the doctor. If an appointment is cancelled or changed with less than 24 hours' notice, there will be a \$35 cancellation fee applied to account. Fee is \$100 fee for surgical appointment. These fees will also be applied to patients account for any appointment no-show. These fees will be the responsibility of patient or party financially responsible for patient.

**Your signature below conveys your understanding of terms and acceptance of financial responsibilities outlined.**

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Relationship to the patient (If other than patient) \_\_\_\_\_